



WILLIAM WHITE

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BUSINESS SERVICES EXPERTISE

- Advised a provider of registry services and technology to financial market participants on full refinancing of its \$553M in outstanding bank debt and mezzanine notes.
- Advisor to the leading global manufacturer of wire harnesses on its \$325 million prepackaged restructuring.
- Advisor to a leading global Tier 1 automotive supplier during its Chapter 11 restructuring of approximately \$22.2 billion of pre-petition liabilities.
- Advisor to a tier 2 industrial supplier on its \$335 million pre-negotiated restructuring.
- Interim manager to a designer, manufacturer and retailer of branded children's apparel operating 82 stores and an e-commerce platform on its restructuring and sale of assets.
- Advisor to the leading manufacturer of waste handling and recycling equipment in North America on the consensual out-of-court restructuring of \$725 million in debt obligations.
- Advisor to a \$145 million importer and distributor of fresh and frozen seafood through its sale and recapitalization transaction.
- Advisor to a high-profile consumer goods company, where he helped create a weekly cash flow model that provided improved visibility into short-term and long-term liquidity.
- Advised a North American forest products company on restructuring alternatives, resulting in the sale of three lumber mills and related timber tenures in Chapter 11 pursuant to Section 363.

WILL'S GENERIC BIOGRAPHY

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