



CARMINE BRUNO

Analyst

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CONSUMER PRODUCTS & RETAIL

- Financial Advisor and Chief Restructuring Officer support for an omnichannel retailer of musical instruments. Responsibilities included:
 - Scoping and implementation of multiple performance improvement initiatives.
 - Supporting bridge financing activities through creation of financial models & presentations, management of virtual data room, and communications with capital providers.
 - Built and utilize four wall analysis to right size company's retail footprint.
 - Created and maintained restructuring model with operating scenarios for a sale or turnaround.
 - Created marketing materials for sale process and assisted CRO with buyer outreach.
 - Assisted CRO with bankruptcy prep & administration and subsequent 363 asset sale to a strategic buyer.
- Financial modeling support for an omnichannel retailer of women's clothing. Developed and maintained a 13-week cash flow model and three-statement model that served as the basis for a forbearance agreement with senior lender after company experienced an event of default and liquidity crunch.
- Financial Advisor for an online retailer of personal computers. Created a 13-week cash flow model to determine the financing needed to bridge the company's seasonal liquidity gap & to assist in amendment negotiations with their senior secured lender.

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