



CHRISTIAN SORENSEN

Senior Director

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CONSUMER PRODUCTS & RETAIL

- Financial advisor to consumer products business in \$52 million reorganization. Developed and implemented cash management solutions to allow company to more accurately manage liquidity, successfully negotiated amendment with existing senior secured lenders which provided company continued liquidity to maintain operations and support longer-term solution to preserve value, and completed refinancing (including assets ineligible under existing working capital facilities) to provide a fulsome solution for existing lenders that were fatigued.
- Financial advisor to contemporary fashion brand in \$150 million recapitalization and out-of-court restructuring. Developed and implemented cash management solution to allow company to negotiate forbearance with existing senior secured lender and manage through liquidity shortfall.
- Financial advisor to Senior Secured lenders of lifestyle apparel brand with over \$150 million in sales. Developed thorough assessment and analysis of the Company's financial plan and liquidity forecast following a default and a material decline in the forecast, allowing the existing lenders to negotiate an amendment to the credit facility.
- Completed review of strategic alternatives for leading healthcare retailer with over \$100 million in revenue to maximize recovery for stakeholders.

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