

ROGER GOROG
Senior Director
rgorog@scpllc.com

ENERGY, POWER & INFRASTRUCTURE

- Financial advisor the lenders of an E&P company owning oil and gas assets in Texas and Alabama. Our work included evaluating the business and developing various restructuring options to present lenders with a range of recovery options. Work resulted in successful sale of all operated and non-operated assets.
- Advisor to an oil field services company experiences compressed margins and cash flow issues as a result of reduced commodity prices. Evaluated the business and identified several cost savings and margin opportunities to stabilize the business.
- Financial advisor to E&P company with \$120m secured debt. Reviewed the production and reserve data and anticipated cash flows to provide recommendations to ownership and lenders. Organized a piecemeal asset sale to monetize assets and repay debt and outstanding liabilities.

ROGER'S GENERIC BIOGRAPHY
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