



ROGER GOROG

Senior Director

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HEALTHCARE

- Interim management to nursing home and assisted living services management company that operated 95 facilities.
- Financial advisor to a national ambulance company through a prepackaged Chapter 11 bankruptcy that reduced balance sheet obligations by \$350 million.
- Officer for leading cancer research institute responsible for finance and accounting activities during a Ch. 11 bankruptcy and associated sale.
- Lead a due diligence assessment that led to successful private equity transaction of medical information services provider.
- Served as the Assistant Vice President of Finance for the Nevada Cancer Institute. He prepared the client for a Chapter 11 bankruptcy filing and associated §363 asset sale to The University of California San Diego. Subsequent to the sale, he was retained as an officer of the company to stabilize the finance and operations of the emerging Debtor. He also completed the go-forward budget for the emerged Debtor and produced monthly operating reports for the bankruptcy courts, lenders committee, and the board of directors.
- Advised one of the largest national mobile dentistry providers in preparation for covenant default negotiations with their lenders. As part of the process he developed proforma financials that depicted various operational restructuring scenarios. Additionally he assisted senior management with profitability analysis by market and liquidity and cash management.
- Interim management at a regional hospital system that needed help with managing cash flow, financial planning and forecasting and reducing operating burn.
- AVP of Finance for a leading Cancer institute; reduced costs in preparation for a Chapter 11 filing and subsequent 363 sale to an outside party.

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