



TECHNOLOGY & TELECOM EXPERTISE

• Served as fund representative to wireless spectrum company in bankruptcy. Worked on development of post-reorg business plan. Helped identify management and board members, and appeared before the FTC in connection with their approval process. The resulting stand-alone plan provided stability to negotiate an acquisition by an industry suitor, resulting in a substantial gain for the bondholder group.

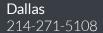
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