

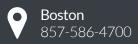
ENERGY, POWER & INFRASTRUCTURE EXPERTISE

- Served as a financial advisor for a \$600 million oil and gas pipe manufacturer in a refinancing of its debt.
- Financial advisor to oilfield services company with prior year revenue of over \$550 million. SCP's solutions included developing plant idling plans and identifying and implementing operations changes to reduce quarterly cash burn by approximately 50% or \$5.0 million, while achieving a successful refinancing.

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