



ENERGY, POWER & INFRASTRUCTURE EXPERTISE

- Financial advisor the lenders of an E&P company owning oil and gas assets in Texas and Alabama. Our work included evaluating the business and developing various restructuring options to present lenders with a range of recovery options. Work resulted in successful sale of all operated and non-operated assets.
- Advisor to an oil field services company experiences compressed margins and cash flow issues as a result of reduced commodity prices. Evaluated the business and identified several cost savings and margin opportunities to stabilize the business.
- Financial advisor to E&P company with \$120m secured debt. Reviewed the
 production and reserve data and anticipated cash flows to provide recommendation
 to ownership and lenders. Organized a piecemeal asset sale to monetize assets and
 repay debt and outstanding liabilities.

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