



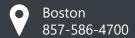
## **FOOD & AGRICULTURE EXPERTISE**

- Interim management to a food manufacturer in California facing severe operational losses and cash flow problems after departure of their largest customer.
- Advisor to a mink pelt cooperative in default after pelt prices declined significantly.
   Engaged to evaluate the business and operational and financial projections to determine an appropriate borrowing base for forbearance.
- Engaged as a financial advisor for a food manufacturer in Vernon, CA with several production sites in the US and Canada, to help stabilize operations and cash flow after they lost one of their largest customers. CA.
- Financial advisor to a food manufacturer in preparation for a Chapter 7 filing; developed a staffing plan to retain key personnel required to facilitate the filing and initial wind-down plan.

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