

PHIL KAESTLE Managing Director

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## ENTERTAINMENT & MEDIA

- Bank advisor to a non-theatrical digital and video distributor where he provided detailed analysis around financial performance and exit strategies.
- Co-lead arranger and joint bookrunner for a \$450 million syndicated debt facility for a leading European film production company.
- Syndication agent, joint-lead arranger and joint bookrunner of a \$290 million music publishing facility.
- Lead arranger and administrative agent for a \$200M syndicated facility to finance production and distribution of new films.
- Co-lead arranger of a \$100 million structured financing for the future cash flow receipts of an individual film.
- Collateral agent of a \$90 million facility to a leading film production company to finance its digital media assets.

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