



**SAM KHAZARY**

**Senior Director**

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## FINANCIAL SERVICES

- Managed the North American balance sheet, capital markets, and investment activities for a multinational investment firm with over \$100B in AUM, leading real estate, hospitality, and retail investment strategies.
- Financial advisor to the court-appointed receiver in the wind-down of a \$1.5B private equity firm with a diversified investment portfolio. Marketed and oversaw asset sales totaling \$300M while providing operational support to the receiver and various operating entities.
- Led strategic advisory services for sell-side and buy-side M&A engagements, overseeing the execution of transactions exceeding \$30 billion in value. Directed roll-up strategies, public markets execution, and listings, primarily in real estate, financial services, and REITs, encompassing both equity and debt transactions. Developed advanced financial models and analyses to optimize value creation in IPOs, carve-outs, spin-offs, and other complex financial transactions.

[SAM'S GENERIC BIOGRAPHY](#)

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