



SAM KHAZARY

Senior Director

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CONSUMER PRODUCTS & RETAIL

- Financial advisor to a \$500M+ Consumer Packaged Goods company, assessing its strategic turnaround and operational plan. Analyzed plant operations, workforce reductions, automation, and corporate restructuring. Reviewed financial projections, liquidity, and covenant risks. Identified key operational and financial risks, delivering recommendations on cost savings, liquidity, and risk management.
- Advised the creditor committee in a \$12B retail Chapter 11 bankruptcy, overseeing negotiations, valuations, and lease rejections for a portfolio of 1,200+ properties, and preparing expert testimony for real estate litigation.
- Financial advisor to a specialty retailer, leading the identification and engagement of potential buyers and overseeing the sale process. Conducted detailed analyses of strategic alternatives, assessed financial and operational challenges, and presented findings to management, lenders, and key stakeholders.

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[Back to Industry Page](#)